



# RAMA VISION LIMITED

RVL/SECT/STEX/2023

March 13, 2023

The Manager  
Corporate Relationship Department  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400001

BSE Scrip Code- 523289

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Securities ("Warrants") under Preferential Issue

Dear Sir/Mam,

In continuation to our earlier communication dated January 30' 2023 and pursuant to the approval of shareholders' obtained on March 01' 2023, we would like to inform you that the Committee for Preferential Issue of the Company, at its meeting held today, allotted 4,00,000 (Four Lacs Only) convertible warrants at a issue price of Rs. 57.10/- on preferential basis to the persons belonging to promoter's category, after receipt of subscription amount, equivalent to 25% of the issue price.

The requisite disclosure, pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as Annexure 'A'.

Thanking you,  
Yours faithfully,  
For RAMA VISION LIMITED

  
(Raj Kumar Sehgal)  
G.M. (Legal) & Company Secretary  
Encl: As above



Corp. Off. : Rama House, 23, Najafgarh Road Ind. Area, Shivaji Marg, New Delhi-110015 (INDIA)

Tel. : 45349999 • Website : www.ramavisionltd.com • E-mail : sales@ramavisionltd.com

Regd. Off. : Ward No. 3, Bareilly Road, Kichha, Distt. Udham Singh Nagar (UTTRAKHAND)-263148 Ph. : 05944-264263

CIN : L32203UR1989PLC015645

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015

**Preferential Issue (Disclosure post allotment of Securities)**

S. No.	Disclosure Item	Details																					
1.	Outcome of the subscription	Allotment of 4,00,000 warrants convertible into equivalent number of equity shares for an aggregate consideration of Rs. 2,28,40,000/- out of which Rs. 57,12,000/- (being 25% of the aggregate consideration) has been paid up front by the allottee(s).																					
(i)	Issue Price/ allotted price (in case of convertibles)	<p>The warrants are allotted at a price of Rs. 57.10/- each.</p> <p>An amount equivalent to 25% of the Issue Price of each warrant has been paid on subscription and allotment of each Warrant.</p> <p>The balance 75% shall be payable by the warrant holder(s), if and when the right attached to warrant(s) to subscribe for the equity share(s) is exercised, within a period of 18 months from the date of allotment.</p>																					
(ii)	Number of investor(s)/ Allottee(s)	<table border="1"> <thead> <tr> <th>S. No.</th> <th>Name of the Allottee(s)</th> <th>No. of Warrants Allotted</th> </tr> </thead> <tbody> <tr> <td colspan="3"><b>Promoter's Category:</b></td> </tr> <tr> <td>1.</td> <td>Mr. Satish Jain</td> <td>1,90,000</td> </tr> <tr> <td>2.</td> <td>Mrs. Sudha Jain</td> <td>70,000</td> </tr> <tr> <td>3.</td> <td>Mr. Arhant Jain</td> <td>70,000</td> </tr> <tr> <td>4.</td> <td>Mr. Udit Jain</td> <td>70,000</td> </tr> <tr> <td colspan="2"><b>Total</b></td> <td><b>4,00,000</b></td> </tr> </tbody> </table>	S. No.	Name of the Allottee(s)	No. of Warrants Allotted	<b>Promoter's Category:</b>			1.	Mr. Satish Jain	1,90,000	2.	Mrs. Sudha Jain	70,000	3.	Mr. Arhant Jain	70,000	4.	Mr. Udit Jain	70,000	<b>Total</b>		<b>4,00,000</b>
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