RAMA VISION LIMITED

RVL/SECT/STEX/2023

September 16, 2023

BSE Ltd. Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001 BSE Scrip Code- 523289

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 400,000 Equity Shares pursuant to exercise of warrants allotted on preferential basis

Dear Sir/Mam,

This is in furtherance to the intimation given by the Company on March 13, 2023 w.r.t allotment of 400,000 (Four Lakhs) warrants, each convertible into, or exchangeable for, one equity share of face value of Rs. 10/- each at an issue price of Rs. 57.10 each ("Warrant Issue Price") on preferential basis to 04 allottees ("warrant holders"), as per the list forming part of the said letter.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this to inform you that upon receipt of an amount aggregating to Rs. 1,71,28,000/- (Rupees One Crore Seventy One Lakhs Twenty Eight Thousand Only) at the rate of Rs. 42.82 per warrant (being 75% of the issue price per warrant), as per the terms of Warrants, the Committee for Preferential Issue of the Board of the Company, has on 16th September 2023, considered and approved the allotment of 400,000 (Four Lakhs) Equity Shares of Rs. 10/- each, upon conversion/ exchange of/ for equal number of Warrants, as per the details given in Annexure-1.

Consequently, the issued and paid up capital of the Company stands increased to Rs. 10,42,62,660/- consisting of 1,04,26,266 equity shares of Rs. 10/- each.

The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular dated September 9, 2015, bearing reference no. CIR/CFD/CMD/4/2015 ("SEBI Circular'), are provided in 'Annexure II'.

We request you to kindly take the above information on record.

Thanking you, Yours faithfully, For RAMA VISION LIMITED (Raj Kumar Sehgal) G.M. (Legal) & Company Secretary Encl: As above

Corp. Off. : Rama House, 23, Najafgarh Road Ind. Area, Shivaji Marg, New Delhi-110015 (INDIA) Tel. : 45349999 • Website : www.ramavisionltd.com • E-mail : sales@ramavisionltd.com Regd. Off. : Ward No. 3, Bareilly Road, Kichha, Distt. Udham Singh Nagar (UTTRAKHAND)-263148 Ph. : 05944-264263 CIN : L32203UR1989PLC015645

Annexure-I

List	of	Al	lot	tees

Names of Allottee(s)	Nos. of Warrants Allotted	Nos. of Warrants held before conversion	Nos. of Warrants applied for conversion	Warrant exercise price received @ Rs. 42.82 per Warrant (being 75% of warrant issue price)	No. of equity shares of face value of Rs. 10/- each allotted, upon conversion/ exchange of Warrants
D					
Promoters:					
Satish Jain	190000	190000	190000	81,35,800	190000
	190000 70000	190000 70000	190000 70000	81,35,800 29,97,400	190000 70000
Satish Jain					

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Annexure-II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated September 9, 2015 are as under:

SI. No.	Particulars	Description							
1.	Type of securities issued	Equity Shares pursuant to conversion of warrants							
2.	Type of issuance		Preferential allotment						
3.	Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 400,000 Equity Shares of face value of Rs. 10/ each upon conversion/ exchange of/ for equal number o Warrants at an issue price of Rs. 57.10 each upon receipt o balance amount of 75% of the issue price per warrant (i.e, Rs 42.82 per warrant) aggregating to Rs. 1,71,28,000/- (Rupee One Crore Seventy One Lakhs Twenty Eight Thousand							
Addia	ional information in the state	Only).							
4	ional information in case of prefe Name of the Allottee		T.						
		As per Annex		_					
5	Post allotment of securities – Outcome of the subscription,	Name of the Allottee(s)	Pre Is Equ hold	ity	No. of Shares allotted upon conversion	Post issue Equity Holding after exercise of Warrants			
	- The second second		No. of shares	%	of warrant	No. of shares	%		
	THE PROPERTY AND A REAL PR	Promoters:							
		Satish Jain	723508	7.22	190000	913508	8.76		
	Proventing the second second	Arhant Jain	448105	4.47	70000	518105	4.97		
		Sudha Jain	446924	4.46	70000	516924	4.96		
	Constitution of Sectors (Sectors 1)	Udit Jain	445689	4.45	70000	515689	4.95		
	Issue price/ allotted price (in case of convertibles),	Consequently, the issued and paid up capital of the Company stands increased to Rs. 10,42,62,660/- consisting of 1,04,26,266 equity shares of Rs. 10/- each. Warrants had been allotted on March 13, 2023 carrying a right to subscribe to 1 (one) Equity Share per warrant on receipt of amount at the rate of Rs. 14.28 per warrant (being 25% of the issue price per warrant).							
	er lier Litter (n. 19 n. 7. 701), hereine einen								
	and descents (M	Now, 400,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 42.82 per warrant (being 75% of the issue price per warrant).							
	Name of investors	Four (04 Allotttees)							
6.	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument;	Equity shares are being allotted upon conversion of Warrants.							

