



# RAMA VISION LIMITED

RVL/SECT/STEX/2023

September 16, 2023

BSE Ltd.  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400001  
BSE Scrip Code- 523289

**Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 400,000 Equity Shares pursuant to exercise of warrants allotted on preferential basis**

Dear Sir/Mam,

This is in furtherance to the intimation given by the Company on March 13, 2023 w.r.t allotment of 400,000 (Four Lakhs) warrants, each convertible into, or exchangeable for, one equity share of face value of Rs. 10/- each at an issue price of Rs. 57.10 each ("Warrant Issue Price") on preferential basis to 04 allottees ("warrant holders"), as per the list forming part of the said letter.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this to inform you that upon receipt of an amount aggregating to Rs. 1,71,28,000/- (Rupees One Crore Seventy One Lakhs Twenty Eight Thousand Only) at the rate of Rs. 42.82 per warrant (being 75% of the issue price per warrant), as per the terms of Warrants, the Committee for Preferential Issue of the Board of the Company, has on 16<sup>th</sup> September 2023, considered and approved the allotment of 400,000 (Four Lakhs) Equity Shares of Rs. 10/- each, upon conversion/ exchange of/ for equal number of Warrants, as per the details given in Annexure-1.

Consequently, the issued and paid up capital of the Company stands increased to Rs. 10,42,62,660/- consisting of 1,04,26,266 equity shares of Rs. 10/- each.


The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular dated September 9, 2015, bearing reference no. CIR/CFD/CMD/4/2015 ("SEBI Circular"), are provided in 'Annexure II'.

We request you to kindly take the above information on record.

Thanking you,  
Yours faithfully,

For RAMA VISION LIMITED

  
(Raj Kumar Sehgal)

G.M. (Legal) & Company Secretary★

Encl: As above



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CIN : L32203UR1989PLC015645

**Annexure-I****List of Allottees**

<b>Names of Allottee(s)</b>	<b>Nos. of Warrants Allotted</b>	<b>Nos. of Warrants held before conversion</b>	<b>Nos. of Warrants applied for conversion</b>	<b>Warrant exercise price received @ Rs. 42.82 per Warrant (being 75% of warrant issue price)</b>	<b>No. of equity shares of face value of Rs. 10/- each allotted, upon conversion/ exchange of Warrants</b>
<b>Promoters:</b>					
Satish Jain	190000	190000	190000	81,35,800	190000
Sudha Jain	70000	70000	70000	29,97,400	70000
Arhant Jain	70000	70000	70000	29,97,400	70000
Udit Jain	70000	70000	70000	29,97,400	70000





## Annexure-II

**The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated September 9, 2015 are as under:**

Sl. No.	Particulars	Description
1.	Type of securities issued	Equity Shares pursuant to conversion of warrants
2.	Type of issuance	Preferential allotment
3.	Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 400,000 Equity Shares of face value of Rs. 10/- each upon conversion/ exchange of/ for equal number of Warrants at an issue price of Rs. 57.10 each upon receipt of balance amount of 75% of the issue price per warrant (i.e, Rs. 42.82 per warrant) aggregating to Rs. 1,71,28,000/- (Rupees One Crore Seventy One Lakhs Twenty Eight Thousand Only).
Additional information in case of preferential issue:		
4	Name of the Allottee	As per Annexure I
5	Post allotment of securities – Outcome of the subscription,   	

